



Ford Retail Sales Grow 6.5 Percent From Last Month Due To Production and Inventory Improvements; 41,000 New Retail Orders, Up 4-Fold; F-Series Has Best Performance Since Semiconductor Chip Shortage Began, Up 11 Percent From July; F-150 Lightning Tops 130,000 Reservations



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August 2021 SALES

	Total Vehicle	Truck	SUV	Car
Total U.S. Sales	124,176	73,610	48,197	2,369
Total Sales vs. Aug. 2020	-33.1%	-29.4%	-25.3%	-86.0%
Retail Sales vs. Aug. 2020	-39.6%	-35.7%	-30.4%	-84.6%

HIGHLIGHTS

- Retail orders continue to expand, spring-loading Ford for future growth.** August retail orders produced an additional 41,000 new orders – 4 times greater than a year ago. 30 percent of retail sales in August were directly filling customer orders. This compared to just 6 percent from the same time last year. Ford’s total order bank at the end of August stands at 52,000 vehicles.
- With August improvements in production and inventory, relative to July, Ford’s retail sales increased 6.5 percent.** Ford’s production output expanded 79.8 percent relative to July, while inventory was up 34.4 percent. This added an additional 54,900 vehicles to stock levels, bringing the total to 214,500 vehicles in gross stock.
- With the transition of Ford’s product lineup from cars to more AWD/4X4 and higher trim series trucks and SUVs, average transaction pricing hit a new record of approximately \$50,800 per vehicle – a \$9,700 increase over last year.**
- With Ford’s successful lineup of new truck and SUV products and a richer series mix, Ford’s incentive spending as a percentage of average transaction pricing is the lowest of its major competitors at just 3.2 percent.** This is down more than 7 points compared to year ago and a full point lower than the overall industry average.
- F-Series sales showed a strong expansion month-over-month with production increases in August compared to July.** F-Series August sales totaled 57,321, a retail increase of 11 percent compared to July. **Ford’s fully electric F-150 Lightning reservations have now crossed the 130,000 mark.**
- Ford’s electrified vehicles set a new August sales record.** Electrified vehicle sales were up 67.3 percent over last year for a total of 8,756 vehicles. Electrified vehicles are bringing in new customers to Ford at a rate that is more than 8 points higher than Ford’s overall conquest rate.
- Ford advances as one of the industry’s connected vehicle leaders.** Ford now leads the industry with 91 percent of owners using the FordPass mobile app, well above a 66 percent industry average.

About Ford Motor Company

Ford Motor Company (NYSE: F) is a global company based in Dearborn, Michigan, that is committed to helping build a better world, where every person is free to move and pursue their dreams. The company’s Ford+ plan for growth and value creation combines existing strengths, new capabilities and always-on relationships with customers to enrich experiences for and deepen the loyalty of those customers. Ford designs, manufactures, markets and services a full line of connected, increasingly electrified passenger and commercial vehicles: Ford trucks, utility vehicles, vans and cars, and Lincoln luxury vehicles. The company is pursuing leadership positions in electrification, connected vehicle services and mobility solutions, including self-driving technology, and provides financial services through Ford Motor Credit Company. Ford employs about 182,000 people worldwide. More information about the company, its products and Ford Motor Credit Company is available at corporate.ford.com.

*U.S. sales volume reflects transactions with (i) retail and fleet customers (as reported by dealers), (ii) government and (iii) Ford management. Average transaction pricing based on J.D. Power and Associates PIN data.

“Retail sales increased 6.5 percent in August relative to July, as production and dealer inventories showed monthly gains. Nearly a third of our retail sales came from presold orders last month, while adding an additional 41,000 new orders for the month. With improved availability, F-Series retail sales expanded 11 percent relative to July giving Ford its best F-Series sales month since the chip shortage began, and F-150 Lightning has now surpassed 130,000 reservations.”

– **Andrew Frick, vice president, Ford Sales U.S. and Canada**

MUST-HAVE PRODUCTS



Ford Commercial

Sales of Ford’s commercial vehicles expanded 16.5 percent in August over July. Strong month over month growth came from America’s best-selling van lineup increasing 10.4 percent, as Ford prepares for the future of commercial with E-Transit. E-Transit has over 24,000 reservations.



Ford Trucks

The new Ford Maverick has pushed past 100,000 reservations, with strong demand coming out of California, Texas and Florida. On stronger production, **F-Series expanded its lead as America’s best-selling truck for the year by 17,064 in August relative to July.** Year-to-date, F-Series has a lead of 76,572 over its second-place competitor. New F-150s are now shipping to customers with available Ford BlueCruise hands-free driver assist technology. **Raptor and Tremor off-road models are now shipping to dealers.**



Ford SUVs

August sales of Bronco and Bronco Sport were up 69.1 percent relative to July with total sales of 9,428. Ford’s overall AWD/4WD mix of SUVs in August was 73.0 percent, representing a new record. With the addition of Bronco and higher-content SUVs, Ford’s SUV transaction pricing in August hit a record of \$41,700 per SUV, up \$6,200 over last year.



Ford Performance

Mustang Mach-Es continue to turn quickly on dealer lots with the first Mustang Mach-E GTs already sold in August. Mustang Mach-Es are now shipping with available **Ford BlueCruise hands-free driver assist technology.**



Lincoln SUVs

Lincoln’s production and inventory both improved over July, with over 4,000 Lincolns in transit heading into September. This is over a 70 percent increase of in-transit vehicles compared to last month. Lincoln’s overall retail sales were up 21.6 percent compared to July. Lincoln’s new Nautilus was up 83.4 percent at retail compared to July, while Corsair was up 43.5 percent. Transaction pricing for Lincoln continued to expand, averaging \$58,900 in August. This is up \$8,600 over last year.

FORD MOTOR COMPANY AUGUST 2021 U.S. SALES

	<u>August</u>		<u>%</u>	<u>Year-to-Date</u>		<u>%</u>
	<u>2021</u>	<u>2020</u>	<u>Change</u>	<u>2021</u>	<u>2020</u>	<u>Change</u>
SALES BY BRAND						
Ford	119,022	176,401	-32.5	1,182,575	1,247,036	-5.2
Lincoln	<u>5,154</u>	<u>9,254</u>	-44.3	<u>58,315</u>	<u>64,726</u>	-9.9
Total vehicles	124,176	185,655	-33.1	1,240,890	1,311,762	-5.4
SALES BY TYPE						
Cars	2,369	16,864	-86.0	53,106	141,505	-62.5
SUVs	48,197	64,515	-25.3	528,519	464,873	13.7
Trucks	<u>73,610</u>	<u>104,276</u>	-29.4	<u>659,265</u>	<u>705,384</u>	-6.5
Total vehicles	124,176	185,655	-33.1	1,240,890	1,311,762	-5.4
FORD BRAND						
Fiesta	0	42	N/A	0	3,274	N/A
Fusion	59	10,452	-99.4	11,636	82,297	-85.9
GT	11	12	-8.3	93	125	-25.6
Mustang	<u>2,263</u>	<u>4,630</u>	-51.1	<u>38,337</u>	<u>43,330</u>	-11.5
Ford Cars	2,333	15,136	-84.6	50,066	129,026	-61.2
EcoSport	2,153	6,048	-64.4	32,697	42,083	-22.3
Bronco Sport	6,698	0	N/A	69,518	0	N/A
Escape	10,696	15,873	-32.6	100,329	114,942	-12.7
Bronco	2,730	0	N/A	6,808	0	N/A
Mustang Mach-E	1,448	0	N/A	17,277	0	N/A
Edge	5,509	9,066	-39.2	48,213	67,673	-28.8
Flex	0	175	-100.0	0	4,623	-100.0
Explorer	8,490	19,717	-56.9	140,082	138,994	0.8
Expedition	<u>5,355</u>	<u>6,110</u>	-12.4	<u>58,320</u>	<u>44,311</u>	31.6
Ford SUVs	43,079	56,989	-24.4	473,244	412,626	14.7
F-Series	57,321	73,954	-22.5	471,667	512,249	-7.9
Ranger	3,271	10,113	-67.7	67,602	65,094	3.9
E-Series	3,437	3,306	4.0	23,240	21,889	6.2
Transit	8,163	12,780	-36.1	68,860	79,543	-13.4
Transit Connect	585	3,249	-82.0	19,237	21,537	-10.7
Heavy trucks	<u>833</u>	<u>874</u>	-4.7	<u>8,659</u>	<u>5,072</u>	70.7
Ford Trucks	<u>73,610</u>	<u>104,276</u>	-29.4	<u>659,265</u>	<u>705,384</u>	-6.5
Ford Brand	119,022	176,401	-32.5	1,182,575	1,247,036	-5.2
LINCOLN BRAND						
MKZ	12	1,309	-99.1	1,659	9,020	-81.6
Continental	<u>24</u>	<u>419</u>	-94.3	<u>1,381</u>	<u>3,459</u>	-60.1
Lincoln Cars	36	1,728	-97.9	3,040	12,479	-75.6
Corsair/MKC	859	2,444	-64.9	14,965	15,495	-3.4
Nautilus/MKX	2,667	1,924	38.6	15,510	14,081	10.1
MKT	0	9	-100.0	0	144	-100.0
Aviator	766	1,994	-61.6	13,748	13,692	0.4
Navigator	<u>826</u>	<u>1,155</u>	-28.5	<u>11,052</u>	<u>8,835</u>	25.1
Lincoln SUVs	<u>5,118</u>	<u>7,526</u>	-32.0	<u>55,275</u>	<u>52,247</u>	5.8
Lincoln Brand	5,154	9,254	-44.3	58,315	64,726	-9.9

CONTACT

Said Deep
313.594.0942
sdeep@ford.com

Ford Motor Company

AUG 2021 U.S. GROSS STOCKS

	Gross Stock
	Units
	(000)
Fusion	0.1
Mustang	5.1
GT	0.0
Ford Cars	5.2
MKZ	0.0
Continental	0.1
Lincoln Cars	0.1
Total Cars	5.3
Escape	13.4
Bronco Sport	15.1
Mustang Mach-E	2.6
EcoSport	3.8
Edge	8.3
Bronco	1.9
Explorer	21.6
Expedition	8.2
Ford SUVs	74.9
Corsair	1.9
Nautilus	3.7
Aviator	1.7
Navigator	1.3
Lincoln SUVs	8.6
Total SUVs	83.5
Econoline Van	6.9
Transit Connect (Tourneo)	1.6
Transit Van	12.8
Ranger	5.8
F-Series	94.9
Medium/Heavy	3.7
Ford Trucks	125.7
Total Car, Utility, Truck	214.5

AUGUST 2021 PRODUCTION

2021 Calendar Year Production By Plant

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Full Year
Flat Rock													
Ford Mustang	6,714	7,501	9,586	2,288	-	5,091	3,683	7,207					42,070
Chicago Main													
Ford Explorer	21,531	19,054	29,176	7,045	-	15,127	2,583	23,343					117,859
Lincoln Aviator	1,564	1,734	3,016	704	-	1,645	198	1,974					10,835
Chicago SHO													
Ford Explorer	2,396	2,278	3,024	442	-	1,545	172	1,882					11,739
Lincoln Aviator	361	210	313	89	-	142	-	204					1,319
Cuautitlan													
Mustang Mach-E	4,250	3,846	6,720	6,155	6,845	6,963	5,694	5,353					45,826
Dearborn Truck Plant													
Ford F-Series (F-150)	28,309	24,133	31,135	16,319	26,823	14,237	23,993	29,778					194,727
Detroit Chassis Plant													
Stripped Chassis	1,112	2,384	2,860	1,131	-	1,164	2,210	2,109					12,970
Hermosillo													
Bronco Sport	4,046	13,429	18,414	17,084	6,730	13,325	8,387	14,550					95,965
Maverick	-	-	-	-	155	61	150	1,297					1,663
Kansas City (SUV)													
Ford Transit	6,840	11,371	15,109	2,864	-	10,749	9,258	15,878					72,069
Kansas City (Truck)													
Ford F-Series (F-150)	22,107	15,552	30,810	9,177	-	11,229	14,092	19,415					122,382
Kentucky Truck													
Ford F-Series (Super Duty)	29,075	28,167	30,611	24,626	23,020	16,680	18,516	30,603					201,298
Ford Expedition	7,296	7,885	8,737	7,085	6,475	5,242	5,507	8,538					56,765
Lincoln Navigator	2,008	1,963	2,035	1,355	1,415	1,039	1,207	2,122					13,144
Louisville Assembly													
Ford Escape	7,681	7,788	20,987	9,684	16,798	-	8,554	19,729					91,221
Lincoln Corsair	1,113	1,124	4,085	1,010	904	-	473	2,725					11,434
Michigan Assembly													
Ranger	9,799	11,380	13,393	10,680	3,642	7,708	3,779	9,439					69,820
Bronco	99	87	127	437	1,069	5,489	6,072	8,243					21,623
Multimatic													
Ford GT	19	19	24	21	20	23	20	22					168
Oakville													
Ford Edge	64	5,406	12,271	3,153	9,642	1,839	1,980	9,709					44,064
Lincoln Nautilus	123	1,415	2,721	963	1,123	547	3,064	3,398					13,354
Ohio Assembly													
Ford Econoline	4,374	4,021	4,049	1,112	-	1,542	3,654	5,340					24,092
Medium Truck	151	356	1,076	1,177	1,080	1,822	935	1,534					8,131
Super Duty	376	2,270	1,749	1,874	1,301	2,862	1,555	1,673					13,660
Total Production	161,408	173,373	252,028	126,475	107,042	126,071	125,736	226,065	-	-	-	-	1,298,198

2021 Calendar Year Production By Vehicle Line

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Full Year
Bronco Sport	4,046	13,429	18,414	17,084	6,730	13,325	8,387	14,550	-	-	-	-	95,965
Maverick	-	-	-	-	155	61	150	1,297	-	-	-	-	1,663
Ford Mustang	6,714	7,501	9,586	2,288	-	5,091	3,683	7,207	-	-	-	-	42,070
Ford GT	19	19	24	21	20	23	20	22	-	-	-	-	168
Ranger	9,799	11,380	13,393	10,680	3,642	7,708	3,779	9,439	-	-	-	-	69,820
Bronco	99	87	127	437	1,069	5,489	6,072	8,243	-	-	-	-	21,623
Mustang Mach-E	4,250	3,846	6,720	6,155	6,845	6,963	5,694	5,353	-	-	-	-	45,826
Ford F-Series (F-150)	50,416	39,685	61,945	25,496	26,823	25,466	38,085	49,193	-	-	-	-	317,109
Ford F-Series (Super Duty)	29,451	30,437	32,360	26,500	24,321	19,542	20,071	32,276	-	-	-	-	214,958
Ford Expedition	7,296	7,885	8,737	7,085	6,475	5,242	5,507	8,538	-	-	-	-	56,765
Lincoln Navigator	2,008	1,963	2,035	1,355	1,415	1,039	1,207	2,122	-	-	-	-	13,144
Ford Explorer	23,927	21,332	32,200	7,487	-	16,672	2,755	25,225	-	-	-	-	129,598
Lincoln Aviator	1,925	1,944	3,329	793	-	1,787	198	2,178	-	-	-	-	12,154
Ford Transit	6,840	11,371	15,109	2,864	-	10,749	9,258	15,878	-	-	-	-	72,069
Ford Escape	7,681	7,788	20,987	9,684	16,798	-	8,554	19,729	-	-	-	-	91,221
Lincoln MKC	1,113	1,124	4,085	1,010	904	-	473	2,725	-	-	-	-	11,434
Ford Edge	64	5,406	12,271	3,153	9,642	1,839	1,980	9,709	-	-	-	-	44,064
Lincoln MKX	123	1,415	2,721	963	1,123	547	3,064	3,398	-	-	-	-	13,354
Ford Econoline	4,374	4,021	4,049	1,112	-	1,542	3,654	5,340	-	-	-	-	24,092
Medium Truck	151	356	1,076	1,177	1,080	1,822	935	1,534	-	-	-	-	8,131
Stripped Chassis	1,112	2,384	2,860	1,131	-	1,164	2,210	2,109	-	-	-	-	12,970
Total Production	161,408	173,373	252,028	126,475	107,042	126,071	125,736	226,065	-	-	-	-	1,298,198